![Broadband Forum logo]

FASTEST GLOBAL BROADBAND GROWTH SINCE 2009

ASIA NOW DOMINATES WITH 42% OF GLOBAL BROADBAND SUBSCRIBERS AND 16.2% ANNUAL GROWTH
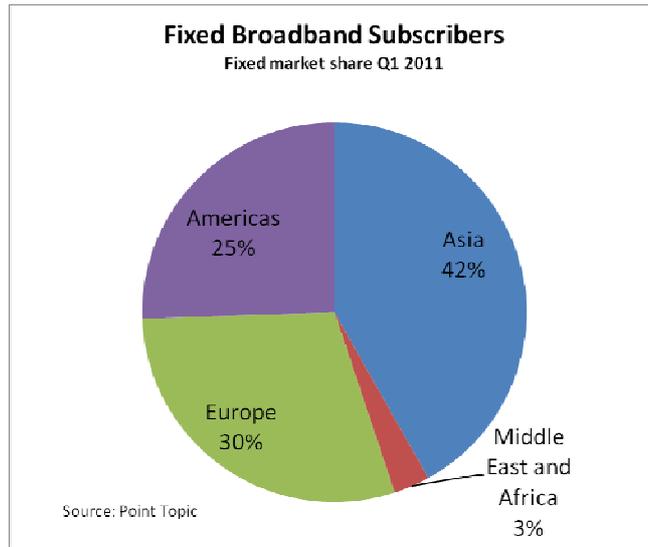
21 June 2011, Singapore –With an increase of over 15.2 million subscribers in the first three months of this year, fixed broadband grew by 2.9%. This was the biggest quarterly increase in the last two years and representing an annual growth rate of 11.93%, according to figures announced today by the Broadband Forum at its press conference at CommunicAsia 2011. IPTV also shows exceptional growth rates with an increase of over 34% in the 12 months to the end of March 2011, based on the data prepared for the Broadband Forum by analyst firm Point Topic.

Global Fixed Broadband	2010Q1	2011Q1	% growth in quarter	% growth year
Asia	194,853,371	**226,436,844**	3.91%	16.21%
Europe	146,274,402	**159,736,246**	2.03%	9.20%
Americas	127,099,672	**137,963,717**	2.33%	8.55%
Middle East & Africa	14,795,742	**16,495,650**	2.36%	11.49%
Total	483,023,187	**540,632,457**	**2.90%**	**11.93%**

Source: Data provided for the Broadband Forum by Point Topic (www.point-topic.com)

Asia remains the fastest growing region for broadband with 16.21% - almost double that of the Americas. Asia's fixed broadband subscribers now make up 42% of the global total, up from 40% last year, with Europe and the Americas behind with 30% and 25% respectively. We are also seeing emerging markets make strides, with the Middle East and Latin America advancing quickly.
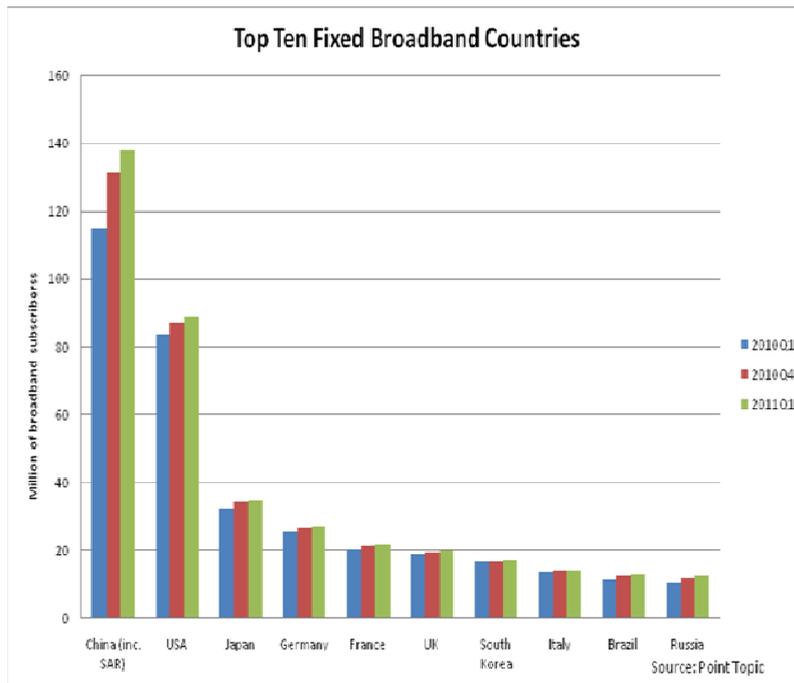
"Broadband is showing healthy double digit growth and has in fact increased its growth rate this year. This indicates how vital it has become to businesses, residential consumers and countries," noted Robin Mersh, Chief Executive Officer for the Broadband Forum. "With such amazing growth throughout the Asian markets, the Broadband Forum is happy to be here at CommunicAsia, sharing the latest standards and best practices to help service providers propel the market forward even faster."

Source: Data provided for the Broadband Forum by Point Topic (www.point-topic.com)

The strong Asian growth is due in large part to the continuing success in broadband in China with 42% of the net additions to the total global broadband subscriber numbers coming from China and its territories (the Special Administrative Regions of Hong Kong and Macau) in the first three months of 2011.

Commenting on the global broadband growth and the changing country performances, CEO of Point Topic Oliver Johnson said: "There is increasingly keen competition to be in the global Top Ten of broadband countries. As India and Mexico jostle to break into the charts it is likely that Italy will drop out, probably before the end of the year."

Source: Data provided for the Broadband Forum by Point Topic (www.point-topic.com)
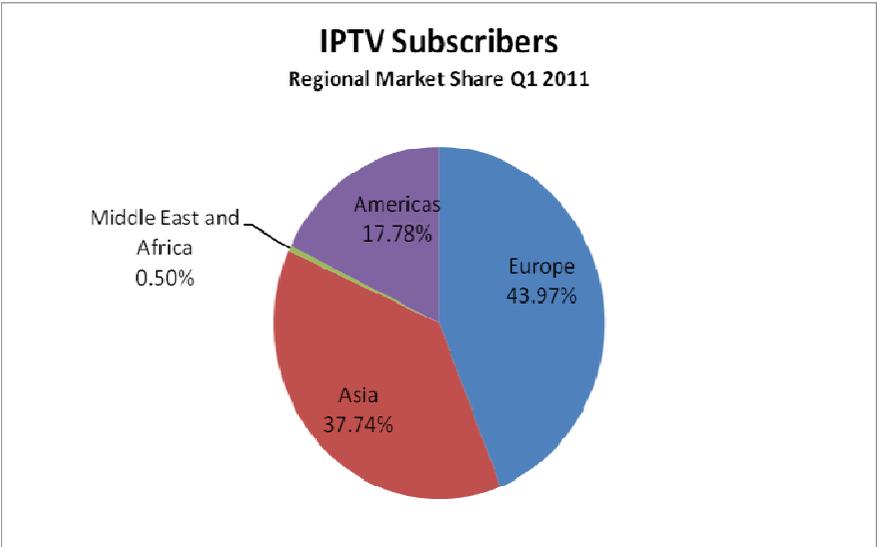
IPTV has continued to grow well, with 34% in the 12 months to 31st March 2011, a 6.4% increase in the quarter. Total IPTV subscriber numbers have now reached 48.2 million at the end of the first quarter 2011. France still heads the table of Top Ten Countries with China a close second and Taiwan also on the leader board in ninth place.

IPTV Top Ten Countries – Subscriber Lines

Country	2011Q1
France	10,615,000
China	9,829,000
USA	7,743,080
South Korea	3,983,348
Japan	2,869,816
Germany	1,592,000
Belgium	1,029,000
Spain	855,400
Taiwan	850,000
Netherlands	810,000

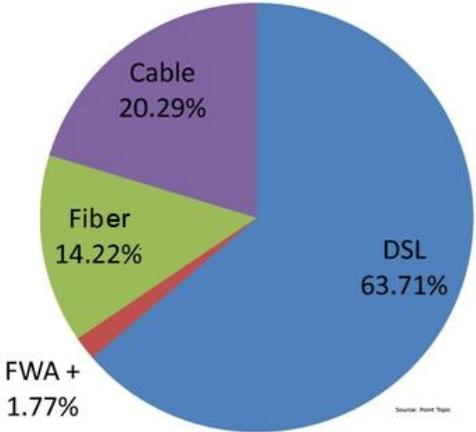*Source: Data provided for the Broadband Forum by Point Topic (www.point-topic.com)*

Europe continues to be the largest region with over 21 million subscribers, but Asia is catching up fast with 18 million and both China and Taiwan showing growth of over 50%. Of the 2.9M new subscribers added this year (Q1 2011), 1.4M came from Asia.

Source: Data provided for the Broadband Forum by Point Topic (www.point-topic.com)

In terms of access technologies, fiber, including various hybrid DSL/fiber rollouts, is by far the fastest growing with over 20% increase in its subscriber base in the last 12 months. DSL and cable are still growing and – for the first time – we are able to include figures for fixed wireless access (FWA) as a technology which is beginning to take off.

Fixed Broadband Market Shares
Q1 2011

Cable 20.29%
Fiber 14.22%
DSL 63.71%
FWA + 1.77%
Source: Point Topic

Source: Data provided for the Broadband Forum by Point Topic (www.point-topic.com)

	2010Q1	2011Q1	% growth in quarter	% growth in year
DSL	309,211,392	341,616,417	2.25%	10.48%
Cable	98,445,505	108,808,664	2.75%	10.53%
Fiber*	63,554,659	76,242,315	5.78%	19.96%
FWA+	8,212,263	9,516,865	3.43%	15.89%

* Includes hybrid fiber deployment

The Broadband Forum continues to work towards the adoption of new technologies and standards by creating the specifications and toolkits needed to help service providers and vendors expedite their programs. With a wide range of work in hand to help the industry,

including IPv6, LTE, G-PON and the Connected Home, new developments in 2011 have included:

- BroadbandSuite™ 4.1 – a collection of tools and techniques for enhancing service and support of the Connected Home

- New White Papers
    - MR-235, Considerations in Broadband Architecture Moving to Fixed Mobile Convergence
    - MR-239, Broadband Forum Value Proposition for Connected Home

- BroadbandSuite™ 4.0 – the IPv6 Toolkit to help service providers integrate IPv6 addressing protocol into existing network and device management platforms

For further information about the Broadband Forum, visit www.broadband-forum.org. For additional data from the Q1 2011 figures, visit http://www.broadband-forum.org/news/download/pressreleeases/2011/CommunicAsia_2011.pdf

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For further information please contact Brian Dolby on +44 7899 914168 or Sheila Lashford on +44 (0) 7986 514240 or by email to brian.dolby@proactive-pr.com or sheila.lashford@proactive-pr.com

About the Broadband Forum
Broadband Forum, a non-profit industry organization, is focused on engineering smarter and faster broadband connections. Our work defines best practices for global networks, enables service and content delivery, establishes technology migration strategies, engineers critical device & service management tools, and is key to redefining broadband. Our technical reports and free white papers can be found at www.broadband-forum.org.